



## HOME MATCH REPORT

NAME OF RECIPIENT: \_\_\_\_\_

CEO SIGNATURE AND DATE: \_\_\_\_\_

FUNDING AGREEMENT: \_\_\_\_\_

QUARTER END DATE: \_\_\_\_\_

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PROJECT NUMBER (Only needed if there are multiple setups)	SOURCE OF MATCH FUNDS	DATE OF MATCH CONTRIBUTION	AMOUNT OF MATCH CONTRIBUTION THIS QUARTER	IF MATCH IS A LOAN, PROVIDE:			THIS COLUMN IS FOR IFA USE ONLY
				Interest Rate	Term	Principle	
	1.CASH						
	2.Forgone Taxes (tax abatement see note below)						
	3.Appraised land						
	4.Required Infrastructure						
	5.Site Preparation, Con						
	6.Bond Financing						
							<b>TOTAL MATCH THIS QUARTER:</b>



\*If Match includes Tax Abatement, submit tax abatement schedule plus assessed valuation (estimated if necessary) subject to abatement and applicable tax levy.

**TOTAL  
CUMULATIVE  
MATCH:**

## HOME Match Report Instructions

**NOTE: Before completing this report, refer to the Exhibit A to Recipient’s HOME Master Contract. Sources of funds should be included in this report only if a corresponding amount of eligible match is listed under the “Eligible HOME Match Funds” column of the Exhibit A. (If no funds are shown under the “Eligible HOME Match Funds” column, the Recipient is not required to submit HOME Match Reports.)**

- Name of Recipient:** Self-explanatory.
- Funding Agreement #:** Recipient’s HOME funding agreement number.
- CEO Signature and Date:** Report must be signed and dated by the CEO or a designated alternate signatory authorized to sign official documents.
- Quarter End Date:** End date of the quarter for which information is provided.

### MATCH EXPENDITURE REPORT:

NOTE: Each source of “Eligible HOME Match Funds” listed on the Exhibit A must be itemized separately on this report.

- Project Number:** Project Number assigned by IFA.
- Source of Match Funds:** Name of entity providing the funds and the form of match provided (cash grant or loan, tax abatement, donated labor, etc.).
- Date of Contribution:** Actual date the source of match is contributed to the project. The exact day, month, and year must be included. Please refer to the “Date of Contribution” column on the following page for further information on the required report date.
- Amount of Contributions** Total amount of contributions this quarter.
- If Match is a Loan Provide:** If the match is a loan, you must provide the principle, interest rate, date loan finalized and the term of the loan.
- IFA Use:** For IFA use only. Leave blank.

